

Ann Esarco

BS-Accountancy/Management, MAS-Taxation, PhD-Education
Certified Public Accountant, State of Illinois
Enrolled Agent, Department of the Treasury
Member –United States Tax Court Bar

Education

- Enrolled Agent, U.S. Department of the Treasury Washington, D.C. February 17, 1984
- Bachelor of Science – Accountancy/Management, St. Mary of the Woods College, Indiana. May 10, 1992
- Certified Public Accountant, University of Illinois. February 14, 1992
- Admitted – U.S. Tax Court Bar, United States Tax Court, Washington D.C. May 8, 1995
- Master of Accounting Science – Taxation, Northern Illinois University, DeKalb, Illinois. December 15, 1996
- PhD – Education/Instructional Design for Online Learning, Capella University, Minneapolis, Minnesota. April 6, 2009

Teaching/Speaking Positions

- Adjunct Faculty Member McHenry County College September 1993 to 2000
- MCC – Business Division Teaching Styles – January 1995
- MCC – Business Immersion Day – April 1995, February 1996, November 1997, November 1999
- ILSEA Fox Valley Chapter – Offers in Compromise Seminar – September 1995
- ILSEA Tri County Chapter – Offers in Compromise Seminar – January 1996
- MCC – Business Set-up and Organization – January 1996
- Adjunct Faculty Member Columbia College June 1997 to present
- Illinois Department of Natural Resources Division of Forest Resources – Conservation Workshop for Private Landowners – September 1998
- Wisconsin Society of Enrolled Agents – WSEA – Uniform Accountancy Act – October 1998
- ICPAS – Elmhurst College – Career Day – November 1998
- Presentation – Chicago Bar Association – Attorney Client Privilege – September 1998
- Adjunct Faculty Member Northern Illinois University Summer 1999
- ICPAS – Northern Illinois University – Career Day – November 1999
- ICPAS – Tax Practice & Procedures Conference – Panel Member – January 11, 2000
- Tenured Faculty – McHenry County College – August, 2000 to present
- Founding Faculty Member – National Association of Enrolled Agents, Special Enrollment Examination (Enrolled Agent) program – August 2008.
- VITA Instructor – Center for Economic Progress, 2008-2009

Professional Organizations

- AJE Associates, PC – President, Accounting and Taxpayer Representation firm, 1982 to present
- Independent Accountant's Association of Illinois, Elected Director – June 1994
- Illinois Society of Enrolled Agents - ILSEA
 - Elected Secretary – June 1995 – 1 year term
 - Fox Valley Chapter, elected Secretary – June 1995 –1 year term
 - Elected Secretary – June 1996 -1 Year term
 - Elected President – June 1997 – 1 year term
 - Elected President – June 1998 – 2nd /1year term
 - ILSEA Midwest in Motion – Committee Chair – 1996
 - Convention Committee – June 1996
- NTPI Fellow, June 26, 1996 – completed 3 year program Philadelphia, PA
- Illinois Certified Public Accounts Society - ICPAS – Committee member
 - Flow Through Entities - September 1996
 - IRS Practice & Procedure – September 1996
 - Appointed to ICPAS committee "Sole Practice MAP" two year appointment – February 1996. Second two year appointment – February, 1998
- National Association of Enrolled Agents - NAEA – Committee member
 - Federal Regulation Review Subcommittee – September 1995
 - Bylaws – September 1996
 - Strategic Planning – September 1996
 - Bylaws – September 1997
 - Awards Committee – June 1998
 - Committee Chair – CPE Committee – July 1997
 - Committee Chair – Audit – August 1998 & September 1999
 - Education Committee – July 2009 to present
- Internal Revenue Service
 - IRS Practitioner Symposium – Committee Member – September 1997, 1998, 1999
 - District Director Collection Division Sub Liaison
 - Offers in Compromise – July 1997
 - Collection Matters – March 1998
- MCC Accounting Advisory Committee – Committee Chair – October 1995 – September 1999
- Treasurer - P.A.D.S. (Public Action to Deliver Shelter) of McHenry County, Illinois - July 2000 to June 2002

Articles/Books Published

- "IRS Now Considering Your Economic Realty", The Business Journal, April 1995
- "Law Firms Walk Thin Tax Lines", The Business Journal, July 26, 1995
- "Does it Pay to Talk?", The Journal, ILSEA publication – December 1995
- "IRS collection Procedures" Ann wrote handbook, January 1996
- "IRS Can Now Dictate Lifestyle", The business Journal – February 7, 1996
- "Planning the Typical Estate of the 1990's", The Journal – NAEA – April 1996
- "Tax Benefits of Giving", The Business Journal, December 11, 1996
- "Practitioner's Checklist to the New Tax Law" , The Journal – NAEA – March /April 1998
- "Employee Independent Contractor Causes Confusion", The Business Journal, July 24, 1998
- "Attorney Client Privilege", The Business Journal, September 1998
- "The Real Impact of the UAA on Enrolled Agents" – EA Journal, January/February 99

Quotes/Articles about Ann

- Northwest Herald, "IRS Restructuring", November 6, 1997
- Chicago Sun Times, "Tax Preparation", March 3, 1998
- The Wall Street Journal, "Taxpayer Advocate", August 11, 1998
- The Salt Lake Tribune, "Taxpayer Advocate", August 12, 1998
- Business Week – "Taxpayer Advocate", August 12, 1998
- The Wall Street Journal, "Offers in Compromise, September 1998
- The Wall Street Journal, "Attorney Client Privilege", September 1998
- ICPAS Inside, Networking Assistance for Members, December 15, 1998
- ILSEA's The Journal, Uniform Accountancy Act, December 15, 1998

Interviews

- "Have You Tried the 1040PC?" Fed-State Tax Review quarterly journal of Illinois Department of Revenue and Internal Revenue Service, cover story and photo – June 26, 1996
- Julia Lichtblau (Business Week) and Jake Schlesinger (Wall Street Journal) – regarding the appointment of W. Val Oveson to the position of Taxpayer Advocate with the IRS. July 17, 1998
- Julia Lichtblau (Business Week) and Dan Harrie (Salt Lake Tribune) - regarding the appointment of W. Val Oveson to the position of Taxpayer Advocate with the IRS. August 11, 1998
- Tom Herman (Wall Street Journal) "The new law will allow the IRS to accept offers that previously would have been rejected. However, until the IRS begins to put the new guidelines into effect, taxpayers should advance cautiously." August 31, 1998
- Karen Hube (Wall Street Journal) Attorney Client Privilege, September 21, 1998

- Pat Terry (Insider -ICPAS) Network Assistance - Dec/Jan Issue

Miscellaneous

- Licensed – Insurance (Accident/Health/Life) – July 1993 - present
- Nominated – MCC – Part-time teacher’s award – March 1995
- Acted "Chita Moore" IRS Town Hall Meeting sponsored by ICPAS, ILSEA, IAAI – May 1996
- Appointment – Board of Advisors – National Council of Taxpayer Advocates – January 1997
- U.S. Tax Court Case Won – Fick "Termination Payments" interpretation of tax law later changed with TRA 97 – March 17, 1997
- Judge – Ethics Bowl – MCC – April 1997, March 1998
- Debate – Non-Attorney Tax Advisor/Client Privilege at Chicago Bar Association (against Harvey Silets) – May 1998
- Licensed – Series 66 – April 16, 1999 to present
- Licensed – Series 7 – April 26, 1999 to present
- VITA Site Manager – McHenry County College, Filing Seasons 2008-2009